

**ELECTION TO RETAIN CSRS RETIREMENT COVERAGE AS A RESULT OF  
A MOVE FROM A CIVIL SERVICE POSITION TO A NONAPPROPRIATED FUND POSITION  
AFTER AUGUST 9, 1996**

INSTRUCTIONS: The Personnel Office must verify that the employee was vested in the Civil Service Retirement System (CSRS) before completing Part 1 of this form and giving it to the employee. The employee must indicate his/her election by signing in Part 3 and returning the signed form to the Personnel Office on or before the due date shown in Part 1.  
Part 1.

<b>Part 1 (to be completed by agency)</b>		I verify that in accordance with S 8347(q) of title 5, U.S.C. and OPM regulations at 5 CFR 847.203, this employee is eligible to retain CSRS coverage because he/she:	
<b>Employee's name</b>			
<b>Date of Birth</b>	<b>Social Security Number</b>	(1). Has never previously had an opportunity to elect to retain CSRS coverage: (2). Has moved, after August 9, 1996 from a CSRS covered appointment to a NAFI position without a break in service of more than 1 year; and (3). Has 5 or more years of civilian service creditable under CSRS	
<b>Name of NAFI Retirement Plan</b>		<b>Date of Move</b>	<b>Date Signed</b>
		<b>Authorized Signature</b>	
<b>Due Date: Personnel Office Must Receive Election on or Before</b>		<b>Title</b>	

**PART 2: ACKNOWLEDGEMENT OF RECEIPT AND NOTICE OF EFFECT OF FAILURE TO ELECT**

I understand that I am eligible to retain retirement coverage under the Civil Service Retirement System (CSRS). I acknowledge that the Personnel Office has completed Part 1 of this election form and given it to me on this date. I understand that if I fail to complete Part 3 and return the completed form to the Personnel Office before the close of business on the Due Date (shown in Part 1), I will automatically be considered to have chosen Option 2 in Part 3. I also understand that the option I choose below (or am automatically considered to have chosen) will restrict my retirement plan entitlement for the rest of my Government career and that I can never change this election.

<b>Employee's signature</b>	<b>Date</b>
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**PART 3: EMPLOYEE'S ELECTION (Instructions to employee: Sign only the box for the option that you elect.)**

OPTION 1: I elect to retain coverage under the Civil Service Retirement System (CSRS). I understand that because of this irrevocable decision, I will never be able to earn additional credit under any NAFI retirement plan. I understand that regardless of future moves between NAFI and civil service employment, breaks in service, and changes in retirement status, my retirement coverage will remain with CSRS in accordance with the rules governing CSRS.

<b>Employee' signature</b>	<b>Date</b>
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OPTION 2: I do not elect to retain retirement coverage in the Civil Service Retirement System (CSRS). Because I have made this decision:

- 1). I will enter a NAFI retirement plan without receiving any service credit in the NAFI retirement plan for time spent under CSRS.
- 2). I will not be given another opportunity to retain coverage in CSRS if I ever move from a civil service appointment to a NAFI position in the future. However, if I move back to a civil service appointment, I will be subject to CSRS (or FERS) in accordance with its rules.
- 3). If in the future I move back to civil service employment after becoming a vested participant in a NAFI retirement plan, I will be given a one time opportunity (if I never before have been given the opportunity) to elect to retain membership in the NAFI retirement plan or to become covered by either CSRS or FERS (without transfer of credit for service under NAFI retirement plans).

<b>Employee's signature</b>	<b>Date</b>
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